

North Yorkshire Pension Fund
LGPC Bulletins Log

| Bulletin Number | Action | Response |
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| 214 – Sept 2021 | GDPR documents updated Review the changes to each document and update your local versions accordingly. | Complete – documents updated |
| 215 – Oct 2021 | Pensions Dashboards Start preparing for dashboard on-boarding by considering whether we wish to use an ISP to connect to the dashboard ecosystem, cleansing our data and ensuring we have adequate resources to prepare for the dashboard connection. | In Progress |
| 218 – Dec 2021 | Pensions dashboards – A to Z industry guide Review the guide and start preparing for pensions dashboards. Pensions dashboards – data matching guidance Review the accuracy of the personal data values held for all active and deferred members | On our To Do list – to be worked on when employers are on-boarded and backlog cleared |
| 231 – Nov 2022 | Pensions Dashboards Programme (PDP) publishes updated standards Administering authorities should consider how they will comply with the standards. We recommend discussing the standards with their software provider or third party administrator, for those funds administered externally. | In Progress |
| 233 – Jan 2023 | New version of non-Club transfers out guidance Check our transfer letters are in line with these changes. | Complete – documents are in line |
| 236 – March 2023 | Lifetime allowance statutory guidance Ensure our processes and communications are in line with the changes. | Complete – processes and comms are in line |
| 237 – April 2023 | Updated Guides Let your employers know about the new versions of the HR and payroll guides and update your local versions of the employee and retirement planning guides. Update on Death Grant process Ensure your process is in line with HMRC's email. New CDC schemes Update your transfer out process to account for the new list of CDC schemes. Backdated pay FAQs for Employers Let your employers know about the FAQs. | Complete – email sent 21/04/2023 Complete – process is in line Complete – list updated Complete – email sent 21/04/2023 |
| 238 – May 2023 | 2023 updates to guides, factsheets and leaflets LGA published updated version of various guides, factsheets and leaflets. Update your local versions. Guarantee for academy trusts outsourcing arrangements Provided the conditions in the DfE policy document are met, you do not need to request evidence of Education and Skills Funding Agency (ESFA) approval for pass-through arrangements. Update your processes and notify your academy trusts. McCloud remedy consultation On 30 May 2023, DLUHC published a consultation and draft regulations concerning the McCloud remedy. Review the consultation documents and respond by 30 June 2023. | Complete N/A – we do not provide pass through arrangements No action – we won't be responding to the consultation |

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| | <p>SCAPE discount rate and impact to actuarial factors - update Certain transfer calculations and cash equivalent values for divorce WERE suspended following the change to the SCAPE discount rate in March 2023. Look out for an email from the LGA containing revised factors and transitional table.</p> <p>Automatic enrolment - call for evidence On 15 May 2023, the DWP published a call for evidence on the alternative quality requirement used by defined benefit schemes for automatic enrolment (AE). Notify your employers of this call for evidence.</p> <p>Consultation on second set of rectification regulations On 22 May 2023, HMRC launched a consultation on The Public Service Pension Schemes (Rectification of Unlawful Discrimination) (Tax) (No.2) Regulations 2023. As part of the consultation, H M R C will hold several round tables. Review the regulations and consider whether you wish to respond to the consultation. Consider if you would like to be part of the round table discussions.</p> <p>(McCloud) Remedy newsletter – May 2023 On 23 May 2023, HMRC published Remedy newsletter May 2023. Consider whether to volunteer to assist HMRC.</p> <p>Club transfers – extending the 12-month time limit On 26 April 2023, the Cabinet Office clarified a Club transfer may take place outside the 12 month time limit, in exceptional circumstances and providing both the sending and receiving schemes agree. Incorporate this clarification into your Club transfer process.</p> <p>Your LGPS contacts Administering authorities are responsible for updating their own contacts using the 'Your LGPS contacts' system. Review your political and finance contacts on the 'Your LGPS contacts system' as soon as possible.</p> | <p>Factors received 01/06/2023 – waiting for update table from system provider</p> <p>Complete – email sent 31/05/2023</p> <p>No action – we won't be responding to the consultation</p> <p>No action – we don't have time to volunteer</p> <p>Complete</p> <p>Complete – 31/05/2023 - currently up to date</p> |
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